**INTEREST RATES MARKET NOTICE**

**Date: 27 October 2016**

**Subject:** New Financial Instrument Listing

***(TOYOTA FIN SERVICES (SA) LIMITED –“TFS142”)***

====================================================

The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) LIMITED** on Interest Rate Market with effect from 28 October 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS142

**Nominal Issued** R 280,000,000.00

**Issue Price** 100%

**Coupon** 9.008% (3 Month JIBAR as at 25 Oct 2016 of 7.358% plus 165bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 October 2021

**Books Close Date(s)** 18 January, 18 April, 18 July, 18 October

**Interest Payment Date(s)** 28 January, 28 April, 28 July, 28 October

**Last Day to Register** By 17:00 on17 January, 17 April, 17 July, 17 October

**Issue Date** 28 October 2016

**Date Convention** Following

**Interest Commencement Date** 28 October 2016

**First Interest Payment Date** 28 January 2017

**ISIN No.** ZAG000140153

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TFS142%20-Pricing%20Supplement%20%2028.10.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TFS142%20-Pricing%20Supplement%20%2028.10.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Arvana Singh Nedbank Corporate & Investment Bank +27 11 294 4657

Corporate Actions JSE +27 11 520 7000